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## WEEKLY INDUSTRY OVERVIEW FOR THE WEEK ENDING SEPTEMBER 8, 2017

CANADIAN NATURAL GAS		CANADIAN CRUDE OIL WTI PREMIUM (DISCOUNT)	
CGPR <a href="#">Monthly Index September 2017 (\$/GJ)</a>	1.46	WCS (US\$/bbl)	-11.35
AECO Daily Index (Wkend) – Sep 8 (\$/GJ)	1.56	AHS (US\$/bbl)	-11.35
Change from last week (\$/GJ)	-0.97	CLK (US\$/bbl)	-11.85
Winter (Nov17-Mar18) (\$/GJ)	2.28	MSW (US\$/bbl)	-1.70
Change from last week (\$/GJ)	-0.28	SSP (US\$/bbl)	2.70
Summer (Apr18-Oct18) (\$/GJ)	2.07	CAL (US\$/bbl)	-3.25
Change from last week (\$/GJ)	-0.14	LSB (US\$/bbl)	-2.50
One-Year (Nov17-Oct18) (\$/GJ)	2.16	MIDALE (US\$/bbl)	-3.35
Change from last week (\$/GJ)	-0.08	C5+ (US\$/bbl)	1.85
NGTL Withdrawal (Storage) Jul 2017 (Bcf)	0	Canadian Rotary Rig Count	202
		Change from last week	1
		Change from last year	134
ALBERTA ELECTRICITY		WECC – NWPP ELECTRICITY	
System Marginal Price (12:00) (\$/MWh)	48.65	Mid C Near Month (US\$/MWh)	29.35
Forecast Day Ahead Price (18:00) (\$/MWh)	19.76		
U.S. NATURAL GAS		U.S. CRUDE OIL	
NYMEX Sep 2017 Settlement (US\$/MMBtu)	2.943	Calendar Average Aug 2017 (US\$/bbl)	48.06
Exchange Rate Aug 2017 (Can\$/US\$)	1.2605	OPEC Price Basket (US\$/bbl)	52.48
NYMEX Sep 2017 (US\$/MMBtu)	2.890	NYMEX Oct 2017 (US\$/bbl)	47.34
Change from last week (US\$/MMBtu)	-0.176	Change from last week (US\$/bbl)	0.14
Winter (Nov17-Mar18) (US\$/MMBtu)	3.15	Q4 2017 (US\$/bbl)	48.65
Change from last week (US\$/MMBtu)	-0.14	Change from last week (US\$/bbl)	0.26
Summer (Apr18-Oct18) (US\$/MMBtu)	2.91	2018 (US\$/bbl)	49.80
Change from last week (US\$/MMBtu)	-0.03	Change from last week (US\$/bbl)	-0.12
EIA Storage Injection (2017-09-01) (Bcf)	65	EIA Crude Stock Change (million bbl)	4.58
EIA Total Storage (2017-09-01) (Bcf)	3220	EIA Gasoline Stock Change (million bbl)	-3.20
Change from last year (Bcf)	-212	EIA Distillate Stock Change (million bbl)	-1.40
Gas-Directed Rotary Rig Count	187	Oil-Directed Rotary Rig Count	756
Change from last week	4	Change from last week	-3
Change from last year	92	Change from last year	414
Commentary: Natural gas futures decreased this week due to the impact of Hurricane Harvey and Irma on the Southern United States.		Commentary: Crude oil futures increased slightly this week.	
CANADIAN NGLS		U.S. PROPANE	
Propane @ Edmonton (\$/m3)	129.40	Propane @ Mt. Belvieu (US\$/USGal)	0.8313
		Propane @ Conway (US\$/USGal)	0.7863

Sources: Morgan Stanley Dean Witter, Bank of Canada, Shell, [Canadian Enerdata](#), NYMEX, NGX, Baker Hughes, CIBC, Power Pool of Alberta and TransCanada Alberta System  
September 11, 2017